

# MRN CIVILTECH PRIVATE LIMITED

No166. NIRANI SUGARS PREMISES Kulali Cross Jamkhandi Road Mudhol -587313

GSTIN: 29AAJCM9633P1ZH

Gmail:mrnciviltech@gmail.com

## CONFIRMATION FROM VENDORS

Date: 05.09.2025

To,

**DAM Capital Advisors Limited**

Altimus 2202, Level 22  
Pandurang Budhkar Marg  
Worli, Mumbai 400 018  
Maharashtra, India

**SBI Capital Markets Limited**

1501, 15th Floor  
A & B Wing, Parinee Crescenzo Building  
G Block, Bandra Kurla Complex, Bandra East  
Mumbai 400 051  
Maharashtra, India

(DAM Capital Advisors Limited and SBI Capital Markets Limited are collectively referred to as the “**Book Running Lead Managers**” or the “**BRLMs**”)

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (“**Equity Shares**”) by TruAlt Bioenergy Limited (the “**Company**”) and such offering (the “**Offer**”)

Dear Sir(s)/Ma'am(s),

With reference to captioned subject, we confirm that we have provided certain civil works services from the period starting October 03, 2024 to the Company towards setting up multi-feed stock operations to pave-way for utilizing grains as an additional raw material in ethanol plants at TBL Unit 4 of 300 KLPD capacity, as part of the objects of the Offer. In this regard, the purchase order dated 03.10.2024 is annexed herewith.

In relation to the above purchase orders, we confirm that as on the date of this letter, we have not received any payment except to the extent of Rs. 2017.41 lakhs towards civil works cost. We further confirm that we have not levied any interest or penalty on the Company for the delay in payments, if any.

Except as disclosed below, MRN Civil tech Private Limited is not related to the Company, its Directors, Promoters, Members of its Promoter Group, Key Managerial Personnel and members of its Senior Management:

Vijay Basavaraj Ingali, one of the directors of MRN Civil tech Private Limited, is also a director of Nirani Energy Private Limited, wherein Vijaykumar Murugesh Nirani and Vishal Nirani, two of our Promoters and Directors, held directorships in the past. However, as on the date of this letter, Vijaykumar Murugesh Nirani and Vishal Nirani are no longer directors of Nirani Energy Private Limited, since they ceased to be directors of Nirani Energy Private Limited with effect from March 18, 2024.

Further, we also confirm that neither the Company nor its Directors, Promoters, members of its Promoter Group, Key Managerial Personnel and members of its Senior Management have any interest in our company.

We confirm that the contents of this letter are true, correct, adequate and not misleading in any material respect.

We confirm that the contents of this letter, including any annexures hereto, are for information and for inclusion (in part or full) in the RHP and the Prospectus filed in relation to the Offer or any other Offer-related material, and may be relied upon by the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers in relation to the Offer.

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**Administration Office: No3028, Maitri Galli, Jamakhandi-587301**

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We hereby consent to the submission of this certificate as may be necessary to the Securities and Exchange Board of India (the "SEBI"), the Registrar of Companies, Karnataka at Bangalore, the relevant stock exchanges (the "Stock Exchanges") and any other regulatory authority and/ or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We confirm that we will immediately and without any undue delay communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication from us, the Book Running Lead Managers and the legal counsels appointed in relation to the Offer can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to such terms in the RHP.

Sincerely,

**For and on behalf of MRN Civil Tech Private Limited**

  
**Authorized Signatory**  
**Name:** Mahantesh Kamate  
**Designation:** Director



**Enclosed: As above**

**Domestic Legal Counsel to the BRLMs**

**Cyril Amarchand Mangaldas**  
3rd Floor, Prestige Falcon Towers,  
19, Brunton Road, Off Mahatma Gandhi Road,  
Craig Park Layout, Ashok Nagar,  
Bengaluru, 560025  
Karnataka, India

**Domestic Legal Counsel to the Company**

**Khaitan & Co.**  
Embassy Quest, 3rd Floor,  
45/1 Magrath Road, Bengaluru 560 025  
Karnataka, India

**and**

**The International Legal Counsel to the BRLMs**

**Hogan Lovells Lee & Lee**  
50 Collyer Quay  
#10-01 OUE Bayfront  
Singapore 049321